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世大控股有限公司

GREAT WORLD COMPANY HOLDINGS LTD

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8003)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO**

- (i) MAJOR ACQUISITION OF 45.46% EQUITY INTERESTS IN
YENBO GAIN LIMITED;**
**(ii) PLACING OF CONVERTIBLE NOTES
UNDER SPECIFIC MANDATE;**
(iii) THE SUPPLEMENTAL AGREEMENT;
**(iv) PROPOSED INCREASE IN
AUTHORISED SHARE CAPITAL;**
(v) PROPOSED CAPITAL REDUCTION AND SUB-DIVISION;
AND
(vi) REFRESHMENT OF GENERAL MANDATE

Reference is made to the announcement of Great World Company Holdings Ltd (the “Company”) dated 9 January 2015 (the “Announcement”) in relation to, among other things, (i) the Acquisition; (ii) the Supplemental Agreement; (iii) the proposed placing of the Convertible Notes under the Specific Mandate; (iv) the proposed increase in authorised share capital of the Company; (v) the proposed Capital Reduction and Sub-division; and (vi) the refreshment of the Current General Mandate. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

As stated in the Announcement, a circular (the “Circular”) containing, among other things, (i) further details of the Acquisition; (ii) an accountant’s report of the Target Group; (iii) the unaudited pro forma financial information of the Enlarged Group; (iv) the proposed placing of the Convertible Notes under the Specific Mandate; (v) the proposed increase in the authorised share capital of the Company; (vi) the proposed Capital Reduction and Sub-division; and (vii) the refreshment of the Current General Mandate to issue new Shares; (viii) the notice of EGM; and (ix) other information as required under the GEM Listing Rules to the Shareholders on or before 17 February 2015.

As additional time is required to finalise certain information for inclusion in the Circular, the Company expects the despatch of the Circular will be delayed from 17 February 2015 to on or before 27 February 2015.

By Order of the Board
Great World Company Holdings Ltd
Ng Mui King, Joky
Chairman

Hong Kong, 17 February 2015

As at the date of this announcement, the Board comprises (i) four executive directors, namely Ms. Ng Mui King, Joky, Mr. Tong Wang Shun, Ms. Zeng Jieping and Mr. Zhang Yanqiang; and (ii) three independent non-executive directors, namely Mr. Chung Koon Yan, Mr. Chan Ying Cheong and Ms. Zhao Yongmei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website (<http://www.hkgem.com>) for at least 7 days from the date of its publication and on the Company’s website (<http://www.gwchl.com>).