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世大控股有限公司  
**GREAT WORLD COMPANY HOLDINGS LTD**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 8003)**

**CLARIFICATION TO SUPPLEMENTAL ANNOUNCEMENT**

**ISSUANCE OF  
CONVERTIBLE NOTE UNDER GENERAL MANDATE**

Reference is made to the announcement of Great World Company Holdings Ltd (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 25 June 2023 and 26 June 2023 in relation to the issue of Convertible Notes under the General Mandate (the “**Announcement**”). Unless otherwise stated, terms defined in the Announcement shall have the same meaning when used herein.

The Board would like to clarify the personal information of the eight subscribers to the issue of the Conversion Notes by the Company.

All the eight subscribers namely below are not employed by the Group. The position mentioned in the announcement of 26 June 2023 are related to his/her employment of the other companies which are third party independent of the Group.

<b>Subscriber</b>	<b>Name</b>
A	LU Min
B	BAO Jiangsheng
C	WANG Minli
D	CAO Xue
E	LI Suxiang
F	TANG Jinquan
G	WAN Shuqin
H	WANG Liang

**Shareholders and potential investors should note that completion of the Subscription Agreements is subject to the fulfilment of the conditions precedent thereunder. As the issue of the Convertible Notes may or may not proceed, Shareholders and potential investors should exercise caution when investing or dealing in the securities of the Company. You are recommended to consult your own professional or financial advisers if you are in any doubt as to your investment positions.**

By order of the Board  
**Great World Company Holdings Ltd**  
**Ng Mui King, Joky**  
*Chairman*

Hong Kong, 28 June 2023

*As at the date of this announcement, the Board comprises (i) three executive directors, namely Mr. Zhang Yanqiang, Mr. Gu Zhonghai and Mr. Zhao Xinyan; (ii) one non-executive director, namely Ms. Ng Mui King, Joky; and (iii) three independent non-executive directors, namely Mr. Chung Koon Yan, Ms. Zhao Yongmei and Mr. Jing Baoli.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website ([www.hkgem.com](http://www.hkgem.com)) for at least 7 days from the date of its publication and on the Company’s website ([www.gwchl.com](http://www.gwchl.com)).*