

For the month ended (dd/mm/yyyy):

# **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Great World Company Holdings Ltd  Date Submitted 2 May 2017						
I. Movements in Authorised Share Ca	pital					
1. Ordinary Shares						
(1) Stock code : <u>8003</u> Desc	cription: Ordinar	y Shares				
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)			
Balance at close of preceding month	30,000,000,000	0.01	300,000,000			
Increase/(decrease)			<u>-</u>			
Balance at close of the month	30,000,000,000	0.01	300,000,000			
(2) Stock code : N/A Desc	cription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

30/4/2017

Stock code:	N/A De	scription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding month			
Increase/(decrease	)			
Balance at close of	the month			
3. Other Classes of	Shares			
Stock code:	N/A De	scription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding month		- <del></del> -	
Balance at close of Increase/(decrease			· —— ·	

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of preceding month	2,368,936,000	N/A	N/A	N/A	
Increase/(decrease) during the month	<u> </u>	N/A	N/A	N/A	
Balance at close of the month	2,368,936,000	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

Share Ontions (under Share Ontion Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the l	issuer)			
Particulars of share						
option scheme						
including EGM						
approval date		Movement durin	ng the month		No. of new shares of	No. of new shares of
(dd/mm/yyyy) and		1710 Vernent dari	ig the month		issuer issued during	issuer which may be
class of shares					the month pursuant	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. 2012 Share						
Option Scheme						
<u>opnon seneme</u>						
-						
(02/09/2012)						
(03/08/2012)						44.000.000
Ordinary shares	-					112,000,000
(Note 1)						
2. N/A						
· <del></del>						
( / / )						
shares						
(Note 1)				-		-
(Note 1)						
2 37/4						
3. N/A						
( / / )						
shares						
( <i>Note 1</i> )						
,		Tota	al A. (Ordin	ary shares)		112,000,000
		1011	(Prefere	nce shares)		,, •
			·	Other class)		
Takal Can do		. C	·	Juici Class)		
Total funds raised dur		i from exercise of				
options (State currence	(y)		NIL			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  2. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / /	)				
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
		Tota	(Prefere	nary shares) ence shares) Other class)		_

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer which shares of issuer issued may be issued during the pursuant Currency of Amount at close Converted Amount at thereto as at month amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. Convertible Note (issued on 30 March 2015)

	HKD	32,800,000	-	32,800,000	-	410,000,000
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.08					
EGM approval date						
(if applicable)	(22/02/2015)					
(dd/mm/yyyy))	(23/03/2015)					
2. N/A						
			_			
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A						
0, 1, 1, ('C1', 1)			<u> </u>			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
1. 1//1	<del></del> ;					
Stock code (if listed)			· -	<u></u> -		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
				inary shares) N/A		
				rence shares) N/		
			(	(Other class) N/	A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
shares (Note 1)	-	
2. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
2 N/A		
3. <u>N/A</u>	-	
	-	
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State currency ———	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
2	Open offer	At price . State	(Note 1)  Issue and allotment	( / /			
2.	Open offer	At price: State currency	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)			-	
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

### For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

#### For Main Board and GEM listed issuers

N/A

	Type of Issue					No. of new nares of issuer ssued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)		_		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				(Ordinary sl Preference sl (Other	hares)	N/A	
Т	otal increase/(decrea	se) in ordinary shares during	the month (i.e. Total of A to I	E):	(1)	N/A	
					(2)	N/A	
Т	otal increase/(decrea	se) in preference shares duri	ng the month (i.e. Total of A to	o E) :		N/A	

Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
Submitted by : Ng Mui King, Joky	
Title: Director	
(Director, Secretary or other duly authorised officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.