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世大控股有限公司
GREAT WORLD COMPANY HOLDINGS LTD
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8003)

**COMPLETION OF THE DISCLOSEABLE TRANSACTION
IN RELATION TO THE ACQUISITION OF 60%
EQUITY INTEREST IN ZHIFENG HOLDINGS LIMITED**

Financial adviser to the Company



Alliance Capital Partners Limited
同人融資有限公司

Reference is made to the Company's announcement dated 25 November 2016 ("the **Announcement**") in relation to the discloseable transaction regarding the acquisition of 60% equity interest in Zhifeng Holdings Limited. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

COMPLETION OF THE ACQUISITION

The Board is pleased to announce that all conditions precedent for the S&P Agreement has been satisfied and the Acquisition has been completed on 19 May 2017 pursuant to the terms of the S&P Agreement. Following the Completion, Zhifeng Holdings Limited has become an indirect subsidiary of the Company, and the financial results of the Target Group will be consolidated into the Group.

By order of the Board
Great World Company Holdings Ltd
Ng Mui King, Joky
Chairman

Hong Kong, 19 May 2017

As at the date of this announcement, the Board comprises (i) three executive directors, namely Ms. Ng Mui King, Joky, Mr. Zhang Yanqiang and Ms. Yang Wei; and (ii) four independent non-executive directors, namely Mr. Chung Koon Yan, Mr. Chan Ying Cheong, Ms. Zhao Yongmei and Dr. Yang Fuyu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.gwchl.com.