

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/4/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Great World Company Holdings Ltd
Date Submitted	5 May 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8003</u> Descrip	otion : Ordinar	y Shares	
	No. of ordinary shares	Par value (<i>HKD</i>)	Authorised share capital (HKD)
Balance at close of preceding month	30,000,000,000	0.01	300,000,000
Increase/(decrease)			-
Balance at close of the month	30,000,000,000	0.01	300,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Authorised share ence Par value capital (State currency) (State currency)

3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month		
Increase/(decrease))			
Balance at close of	the month			

Total authorised share capital at the end of the month (*HKD*) : 300,000,000

	No. of ordin	No. of ordinary shares		No. of other classes of		
	(1)	(2)	No of preference shares	shares		
Balance at close of preceding month	1,903,936,000	N/A	N/A	N/A		
Increase/(decrease) during the month	220,000,000	N/A	N/A	N/A		
Balance at close of the month	2,123,936,000	N/A	N/A	N/A		

II. Movements in Issued Share Capital

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme including EGM					No. of some change of	No. of some chance of
approval date (dd/mm/yyyy) and -		Movement duri	ng the month		No. of new shares of issuer issued during	No. of new shares of issuer which may be
class of shares					the month pursuant	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. 2012 Share						
Option Scheme						
(03/08/2012)						
Ordinary shares	-	-	-	-	-	112,000,000
(Note 1)						
2. N/A						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
. ,		Tot	al A. (Ordin	ary shares)		112,000,000
			(Prefere	nce shares)		
				Other class)		
otal funds raised dur	ing the month	n from exercise o	f			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
2. N/A	(/ /)				
	- -					
(/ /) Stock code (if listed)	<u> </u>			<u> </u>		
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	- · · · · · · · · · · · · · · · · · · ·					
	-					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A)				
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(/ /)	<u> </u>					
Stools and a (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Tota	(Prefere	nary shares)		
			(Other class)		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

1. Convertible Note (issued on 15 August 2011) HKD 33.840,000 - 275,794,621 Stock code (if listed) Class of shares issuable (<i>Nate 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Ordinary shares HKD 70,000,000 17,600,000 52,400,000 220,000,000 655,000,000 Stock code (if listed) Class of shares issuable (<i>Nate 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 0/dinary shares HKD 70,000,000 17,600,000 52,400,000 220,000,000 655,000,000 Stock code (if listed) Class of shares issuable (<i>Nate 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (23/03/2015) - <th>Class and description</th> <th></th> <th>Currency of amount outstanding</th> <th>Amount at close of preceding month</th> <th>Converted during the month</th> <th>Amount at close of the month</th> <th>No. of new shares of issuer issued during the month pursuant thereto</th> <th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>	Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
IKD 33,840,000 - 275,794,621 Stock code (if listed) Ordinary shares - 33,840,000 - 275,794,621 Class of shares issuable (Note 1) Ordinary shares - 33,840,000 - 275,794,621 Class of shares issuable (Note 1) Ordinary shares - - 33,840,000 - 275,794,621 Class of shares issuable (Note 1) Ordinary shares - - - 20,000,000 655,000,000<	1. Convertible Note							
Stock code (if listed) Ordinary shares Issuble (Note 1) Ordinary shares Subscription price HKS0.1227 EGM approval date (if applicable) (if applicable) Ordinary shares issuable (Note 1) Ordinary shares Subscription price HKD (if applicable) (if applicable)	(issued on 15 August 2011)						
Stock code (if listed) Ordinary shares Issuble (Note 1) Ordinary shares Subscription price HKS0.1227 EGM approval date (if applicable) (if applicable) Ordinary shares (issued on 30 March 2015) HKD Stock code (if listed) Ordinary shares (issubscription price HKD Subscription price HKS0.08 EGM approval date (if applicable) (if applicable) (if applicable) (if applicable) (if applicable) (if approval date EGM approval date (if applicable) (if applicable) (if applicable) (if listed) Class of shares Stock code (if listed) Subscription price EGM EGM approval date EGM approval date (if applicable) EGM approval date (if applicable) EGM approval date <								
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issuable (Note 1) Ordinary shares EGM approval date (if applicable) (dd/mm/yyyy)) (27/04/2011) 2. Convertible Notes (issued on 30 March 2015) HKD 70,000,000 17,600,000 52,400,000 220,000,000 655,000,000 Stock code (if listed) Ordinary shares HKD 70,000,000 17,600,000 52,400,000 250,000,000 655,000,000 Stock code (if listed) Ordinary shares HKS0.08 HKS0.08 <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>								
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(dd/mm/yyyy) (27/04/2011) 2. Convertible Notes (issued on 30 March 2015) (issued on 30 March 2015) HKD 70,000,000 17,600,000 52,400,000 220,000,000 655,000,000 Stock code (if listed) Ordinary shares ItSoudser 1450,08 1450,08 1450,08 Subscription price HKS0.08 1450,08 1450,08 1450,08 1450,08 Stock code (if listed) (d3/mm/yyyy) (23/03/2015) 1450,08 1450,08 1450,08 Stock code (if listed) (d3/mm/yyyy) (23/03/2015) 1450,08 1450,08 1450,08 Stock code (if listed) (Class of shares 150,000,000 17,600,000 17,600,000 17,600,000 17,600,000 17,600,000 10,000,000								
2. Convertible Notes (issued on 30 March 2015) HKD 70,000,000 17,600,000 52,400,000 220,000,000 655,000,000 Stock code (if listed) Ordinary shares HKD 70,000,000 17,600,000 52,400,000 220,000,000 655,000,000 Stock code (if listed) Ordinary shares HK50.08			(27/04/2011)					
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HKD 70,000,000 17,600,000 52,400,000 220,000,000 655,000,000 Stock code (if listed) Ordinary shares HKS0.08)						
Stock code (if listed) Ordinary shares issuable (Note 1) Ordinary shares Subscription price HK\$0.08 EGM approval date (if applicable) (dd/mm/yyyy) (23/03/2015) 3. N/A		/						
Stock code (if listed) Ordinary shares issuable (Note 1) Ordinary shares Subscription price HK\$0.08 EGM approval date (if applicable) (dd/mm/yyyy) (23/03/2015) 3. N/A			HKD	70.000.000	17.600.000	52,400,000	220.000.000	655 000 000
Class of shares issuable (Note 1) Ordinary shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (23/03/2015) 3. N/A	Stock code (if listed)			,,			,,	
Subscription price HK\$0.08 EGM approval date (if applicable) (dd/mm/yyyy) (23/03/2015) 3. N/A								
EGM approval date (if applicable) (dd/mm/yyyy) (23/03/2015) 3. N/A	issuable (Note 1)							
(if applicable) (dd/mm/yyyy) (23/03/2015) 3. N/A		HK\$	60.08					
(dd/mm/yyyy) (23/03/2015) 3. N/A								
3. N/A			(22/02/2015)					
Stock code (if listed)			(23/03/2015)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A	<u>3. N/A</u>							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A								
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (_ / / _) Total C. (Ordinary shares) 220,000,000 (Preference shares) N/A								
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 4. N/A								
(dd/mm/yyyy) (/ /) 4. N/A								
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(if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 220,000,000 (Preference shares) N/A								
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 220,000,000 (Preference shares) N/A								
Total C. (Ordinary shares) 220,000,000 (Preference shares) N/A			(/ /)					
(Preference shares) N/A					otal C. (Ordi	nary shares) 220),000,000	
(Other class) <u>N/A</u>					(Prefer	ence shares) N/	A	_
					((Other class) N/	A	-

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An	y other Agreements or Arrangements to Issue Shares of the Issuer w	which are to	be Li	isted, ir	ncludi	ng Options (other
tha	an under Share Option Schemes)					
						No. of new shares

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
	4	
shares (Note 1)	-	
Sildies (Note 1)		
2. <u>N/A</u>	-	
	4	
· · · · · · · · · · · · · · · · · · ·		
shares (Note 1)		
3. N/A		
	1	
shares (Note 1)	1	
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		
(Other class)		

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
-	Type of Issue					thereto	month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable _				
			(Note 1)			_	
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue	Class of shares issuable	For Main	<u>Boa</u>	No. of new shares of issuer issued during the month pursuant thereto	d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main Board and GEM listed issuers					
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	••		Class of shares issuabl (<i>Note 1</i>)	e		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuabl (<i>Note 1</i>)	e		
10.	Other (Please specify)	At price : State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. ((Ordinary share (Preference share (Other clas	es) N/A	

Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E) :	(1) (2)	220,000,000 N/A
Total increase/(decrease) in preference shares during the month (i.e. Total of A to E) :		N/A
Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E) :		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (i	if any) :	•
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Submitted by :	Ng Mui King, Joky
Title :	Director
	(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.