

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

o : Hong Kong Exchanges and Clearing Limited				
Name of Issuer <u>Gre</u>	eat World Company Holdi	ngs Ltd_		
Date Submitted 3 Ju	une 2013			
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : <u>8003</u> De	escription : <u>Great Wo</u>	rld		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding mont	h <u>2,000,000,000</u>	0.1	200,000,000	
Increase/(decrease)			<u>-</u>	
Balance at close of the month	2,000,000,000	0.1	200,000,000	
(2) Stock code : N/A De	escription :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mont	h			
Increase/(decrease)				
Balance at close of the month				

31/05/2013

escription :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
h		
escription :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
h		
	No. of preference shares The shares No. of other classes of shares	No. of preference shares Par value (State currency) The sescription: Par value (State currency) Par value (State currency)

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,127,628,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,127,628,000	N/A	<u>N/A</u>	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement during			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2012 Share						
Option Scheme						
(03/08/2012)						
Ordinary shares						-
(Note 1)						
2.37/4						
2. N/A						
(/ /)						
shares						
(Note 1)						
2 31/4						
3. N/A						
-1						
shares						
(Note 1)		т	otol A (Omdia	aami ahamaa)		
		1	otal A. (Ordin	ence shares)		
T-4-1 C 4 1- 1	:	c :		Other class)		
Total funds raised dur options (State currence		from exercise o	01			
options (State current	<i>y)</i>					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1)	·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	· · ——— ·				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	ence shares) Other class)		- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

For Main Board and GEM listed issuers

No. of new shares of shares of issuer issued issuer which

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes						
-						
-	HKD	33,840,000	-	33,840,000	-	169,200,000
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price	Ordinary shares HK\$0.20					
EGM approval date	ПК\$0.20					
(if applicable) (dd/mm/yyyy))	(27/04/2011)					
2. N/A						
Stock code (if listed) Class of shares				-		
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	<u> </u>				
3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>				
4. N/A						
Stock code (if listed)				-		
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /))				
			Total C. (Ordi			_
				(Other class)		_
			(_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_	
)	
-	
)	
_	
<u>) </u>	
,	
)	
	issuer issued during the month pursuant

	Type of Issue	Issued Share Capital			No. of new shares of shares of issuer issued during the may be month issued pursuant thereto thereto as at close of the month
	<i>y</i> p		Class of shares issuable		
1.	Rights issue	At price : State	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)
		, and the second	EGM approval date: (dd/mm/yyyy)	(/ /)
			Class of shares issuable		
2.	Open offer	At price : State	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)
			EGM approval date: (dd/mm/yyyy)	(/ /)
			Class of shares issuable (Note 1)		
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)
			EGM approval date: (dd/mm/yyyy)	(/ /)
			Class of shares issuable (Note 1)		_
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)
			EGM approval date: (dd/mm/yyyy)	(/ /)

For Main Board and GEM listed issuers

	Time of Issue			101	· · · · · · · · · · · · · · · · · · ·	Dour	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							111011411
			Class of shares issuable (Note 1)					
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	_				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	

For Main Board and GEM listed issuers

N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary reference (Oth		N/A	
Т	otal increase / (decrea	ase) in ordinary shares during	the month (i.e. Total of A to E	E):	(1) N/A	
					(2	´	
To	otal increase / (decrea	ase) in preference shares durin	g the month (i.e. Total of A to	E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
N/A	
	_
Submitted by: Ng Mui King, Joky	
Title: Director	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.