

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): 31/8/2016

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Great World Company Holdings Ltd |
|----------------|----------------------------------|
| Date Submitted | 1 September 2016                 |

#### I. Movements in Authorised Share Capital

# 1. Ordinary Shares

| (1) Stock code : <u>8003</u> Description : <u>Ordinary Shares</u> |                        |                                  |   |  |  |  |  |  |  |
|---|------------------------|----------------------------------|---|--|--|--|--|--|--|
|   | No. of ordinary shares | Par value<br>(HKD)               | Authorised share<br>capital<br>(HKD)            |  |  |  |  |  |  |
| Balance at close of preceding month                               | 30,000,000,000         | 0.01                             | 300,000,000                                     |  |  |  |  |  |  |
| Increase/(decrease)   |                        |                                  |   |  |  |  |  |  |  |
| Balance at close of the month                                     | 30,000,000,000         | 0.01                             | 300,000,000                                     |  |  |  |  |  |  |
| (2) Stock code : <u>N/A</u> Descrip                               | ption :                |                                  |   |  |  |  |  |  |  |
|   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |  |  |  |
| Balance at close of preceding month                               |                        |                                  |   |  |  |  |  |  |  |
| Increase/(decrease)   |                        |                                  |   |  |  |  |  |  |  |
| Balance at close of the month                                     |                        |                                  |   |  |  |  |  |  |  |

# 2. Preference Shares

| Description :  |   |
|--|---|
| No. of preference Par value<br>shares (State current | 1   |
| g month  | <u> </u>  |
|  |   |
| n  |   |
|  | No. of preference Par value<br>shares (State curren |

### 3. Other Classes of Shares

| Stock code :        | N/A          | Description :                  |                               |   |
|---------------------|--------------|--------------------------------|-------------------------------|---|
|                     |              | No. of other classes of shares | Par value<br>(State currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of | preceding mo | ith                            |                               |   |
| Increase/(decrease) | )            |                                |                               |   |
| Balance at close of | the month    |                                |                               |   |

Total authorised share capital at the end of the month (*HKD*) : 300,000,000

|   | No. of ordinary shares |     | No of preference | No. of other classes of |  |  |
|---|------------------------|-----|------------------|-------------------------|--|--|
|   | (1)                    | (2) | shares           | shares                  |  |  |
| Balance at close of preceding month     | 2,368,936,000          | N/A | N/A              | N/A                     |  |  |
| Increase/(decrease)<br>during the month | <u> </u>               | N/A | N/A              | N/A                     |  |  |
| Balance at close of the month           | 2,368,936,000          | N/A | N/A              | N/A                     |  |  |

### II. Movements in Issued Share Capital

### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share   | Share option  | Schemes of the   | 155401)       |              |                      |                          |
|------------------------|---------------|------------------|---------------|--------------|----------------------|--------------------------|
| option scheme          |               |                  |               |              |                      |                          |
| including EGM          |               |                  |               |              |                      |                          |
| approval date          |               | Movement duri    | ng the month  |              | No. of new shares of | No. of new shares of     |
| (dd/mm/yyyy) and -     |               | Wio vernent duri | ing the month |              | issuer issued during | issuer which may be      |
| class of shares        |               |                  |               |              | the month pursuant   | issued pursuant thereto  |
| issuable               | Granted       | Exercised        | Cancelled     | Lapsed       | thereto              | as at close of the month |
| 1. 2012 Share          |               |                  |               |              |                      |                          |
| Option Scheme          |               |                  |               |              |                      |                          |
|                        |               |                  |               |              |                      |                          |
|                        |               |                  |               |              |                      |                          |
| (03/08/2012)           |               |                  |               |              |                      |                          |
| Ordinary shares        |               |                  |               |              |                      | 112 000 000              |
|                        | -             |                  |               |              |                      | 112,000,000              |
| (Note 1)               |               |                  |               |              |                      |                          |
| 2 37/4                 |               |                  |               |              |                      |                          |
| 2. N/A                 |               |                  |               |              |                      |                          |
|                        |               |                  |               |              |                      |                          |
|                        |               |                  |               |              |                      |                          |
|                        |               |                  |               |              |                      |                          |
| ( / / )                |               |                  |               |              |                      |                          |
| shares                 |               |                  |               |              |                      |                          |
| (Note 1)               |               |                  |               |              |                      |                          |
|                        |               |                  |               |              |                      |                          |
| 3. N/A                 |               |                  |               |              |                      |                          |
|                        |               |                  |               |              |                      |                          |
|                        |               |                  |               |              |                      |                          |
|                        |               |                  |               |              |                      |                          |
|                        |               |                  |               |              |                      |                          |
|                        |               |                  |               |              |                      |                          |
| shares                 |               |                  |               |              |                      |                          |
| (Note 1)               |               |                  |               |              |                      |                          |
|                        |               | Tota             | al A. (Ordin  | ary shares)  |                      | 112,000,000              |
|                        |               |                  | (Prefere      | nce shares)  |                      |                          |
|                        |               |                  | (0            | Other class) |                      |                          |
| Total funds raised dur | ing the month | from exercise o  | f             |              |                      |                          |
| options (State currenc |               |                  | NIL           |              |                      |                          |
| · ·                    | -             |                  |               |              |                      |                          |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | nominal | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------|---|----------------------------------|--|--|--|
| 1. N/A  |         |   |                                  |  |  |  |
|   |         |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |         | )   |                                  |  |  |  |
| 2. N/A  | × *     |   |                                  |  |  |  |
|   |         |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )  |         |   |                                  |  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A  | ( / /   | )   |                                  |  |  |  |
|   |         |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price   |         | <u> </u>  |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  |         | )   |                                  |  |  |  |
| <u>4. N/A</u>   |         |   |                                  |  |  |  |
|   |         |   |                                  |  |  |  |
| Class of shares issuable ( <i>Note 1</i> )  |         |   |                                  |  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / /   | )   |                                  |  |  |  |
|   |         | Tota  | (Prefere                         | nary shares)<br>ence shares)<br>Other class) |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                   |             | Currency of<br>amount<br>outstanding | Amount at clos<br>of preceding<br>month | duri     | verted<br>ng the<br>onth | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|-------------|--------------------------------------|---|----------|--------------------------|------------------------------------|--|--|
| 1. Convertible Note                     |             |                                      |   |          |                          |                                    |  |  |
| (issued on 15 August 2011               |             |                                      |   |          |                          |                                    |  |  |
| (lapsed on 15 August 2016               | )           |                                      |   |          |                          |                                    |  |  |
|   |             | HKD                                  | 33,840,000                              |          | -                        |                                    | _  | -  |
| Stock code (if listed)                  |             |                                      |   |          |                          |                                    |  |  |
| Class of shares                         | 0.1         |                                      |   |          |                          |                                    |  |  |
| issuable ( <i>Note 1</i> )              |             | nary shares<br>60.1227               |   |          |                          |                                    |  |  |
| Subscription price<br>EGM approval date | <u>UV</u> 1 | 50.1227                              |   |          |                          |                                    |  |  |
| (if applicable)                         |             |                                      |   |          |                          |                                    |  |  |
| (dd/mm/yyyy))                           |             | (27/04/2011)                         |   |          |                          |                                    |  |  |
| 2. Convertible Notes                    |             | · · · · · ·                          |   |          |                          |                                    |  |  |
| (issued on 30 March 2015                | )           |                                      |   |          |                          |                                    |  |  |
|   | ,           |                                      |   |          |                          |                                    |  |  |
|   |             | HKD                                  | 32,800,000                              |          | -                        | 32,800,000                         |  | 410,000,000  |
| Stock code (if listed)                  |             |                                      |   |          |                          |                                    |  |  |
| Class of shares                         |             |                                      |   |          |                          |                                    |  |  |
| issuable (Note 1)                       |             | nary shares                          |   |          |                          |                                    |  |  |
| Subscription price                      | HK          | 50.08                                |   |          |                          |                                    |  |  |
| EGM approval date                       |             |                                      |   |          |                          |                                    |  |  |
| (if applicable)<br>(dd/mm/yyyy)         |             | (23/03/2015)                         |   |          |                          |                                    |  |  |
| 3. N/A                                  |             | (25/05/2015)                         |   |          |                          |                                    |  |  |
| 5. IV/A                                 |             |                                      |   |          |                          |                                    |  |  |
|   |             |                                      |   |          |                          |                                    |  |  |
|   |             |                                      |   |          |                          |                                    |  |  |
| Stock code (if listed)                  |             |                                      |   |          |                          |                                    |  |  |
| Class of shares                         |             |                                      |   |          |                          |                                    |  |  |
| issuable (Note 1)                       |             |                                      |   |          |                          |                                    |  |  |
| Subscription price                      |             |                                      |   |          |                          |                                    |  |  |
| EGM approval date                       |             |                                      |   |          |                          |                                    |  |  |
| (if applicable)                         |             |                                      |   |          |                          |                                    |  |  |
| (dd/mm/yyyy)                            |             | ( / / )                              |   |          |                          |                                    |  |  |
| <u>4. N/A</u>                           |             |                                      |   |          |                          |                                    |  |  |
|   |             |                                      |   |          |                          |                                    |  |  |
|   |             |                                      |   |          |                          |                                    |  |  |
| Stock code (if listed)                  |             |                                      |   |          |                          |                                    |  |  |
| Class of shares                         |             |                                      |   |          |                          |                                    |  |  |
| issuable ( <i>Note 1</i> )              |             |                                      |   |          |                          |                                    |  |  |
| Subscription price                      |             |                                      |   |          |                          |                                    |  |  |
| EGM approval date                       |             |                                      |   |          |                          |                                    |  |  |
| (if applicable)                         |             |                                      |   |          |                          |                                    |  |  |
| (dd/mm/yyyy)                            |             | ( / / )                              |   |          |                          |                                    |  |  |
|   |             |                                      |   | Total C. |                          | nary shares) $\frac{N/A}{N}$       |  | -  |
|   |             |                                      |   |          |                          | ence shares) $N/2$                 |  | -  |
|   |             |                                      |   |          | (                        | Other class) N/2                   | 7  | -  |

-

| A  | ny other Agreements or Arrangements to Issue Shares of the Issuer which | n are to | be Li | isted, ii | ncludi | ng Options (other |
|----|---|----------|-------|-----------|--------|-------------------|
| th | an under Share Option Schemes)  |          |       |           |        |                   |
|    |   |          |       |           |        | No of new shares  |

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
|--|--|--|
| if applicable, and class of shares issuable:               | thereto  | as at close of the month   |
| 1. N/A   |  |  |
|  |  |  |
|  |  |  |
|  | -  |  |
| shares (Note 1)  | -  |  |
| Sildies (Note 1)   |  |  |
|  |  |  |
| 2. <u>N/A</u>  | -  |  |
|  |  |  |
|  |  |  |
|  |  |  |
| shares (Note 1)  |  |  |
|  |  |  |
| 3. N/A   |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
| shares (Note 1)  | 1  |  |
|  |  |  |
| Total D. (Ordinary shares)                                 | 1  |  |
| (Preference shares)  |  |  |
| (Other class)  |  |  |
| (Other class)  |  |  |
|  |  |  |

|    |               | ssued Share Capital          |   |       |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
|----|---------------|------------------------------|---|-------|---|--|--|
|    | Type of Issue |                              |   |       |   | thereto  | month  |
|    |               |                              | Class of shares issuable ( <i>Note 1</i> )                      |       |   |  |  |
| 1. | Rights issue  | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |  |  |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |  |  |
|    |               |                              |   |       |   |  |  |
|    |               |                              | Class of shares issuable ( <i>Note 1</i> )                      |       |   |  |  |
| 2. | Open offer    | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |  |  |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |  |  |
|    |               |                              | Class of shares issuable _                                      |       |   | _  |  |
| 3. | Placing       | At price : State             | (Note 1)<br>Issue and allotment                                 | ( / / | ) |  |  |
| 5. | Thachig       | currency                     | date : (dd/mm/yyyy)<br>EGM approval date:                       | ( / / | ) |  |  |
|    |               |                              | (dd/mm/yyyy)  |       |   |  |  |
|    |               |                              | Class of shares issuable  |       |   |  |  |
| 4. | Bonus issue   |                              | ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |  |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |  |  |
|    |               |                              |   |       |   |  |  |

| 5. | Type of Issue Scrip dividend At price : State | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment                    | For Main |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be |
|----|---|---|----------|---|---|---|
| 5. | serip dividend At price currency —            | date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)                               | ( / /    | ) |   |   |
| 6. | Repurchase of shares                          | Class of shares<br>repurchased ( <i>Note 1</i> )<br>Cancellation date :<br>(dd/mm/yyyy) | ( / /    | ) |   |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)  | ( / /    | ) |   |   |
|    |   | Class of shares redeemed ( <i>Note 1</i> )  |          |   |   |   |
| 7. | Redemption of shares                          | Redemption date :<br>(dd/mm/yyyy)   | ( / /    | ) |   |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)  | ( / /    | ) |   |   |
|    |   | Class of shares issuable (Note 1)   |          |   |   |   |
| 8. | Consideration issue At price : State          | Issue and allotment<br>date : (dd/mm/yyyy)  | ( / /    |   |   |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)  | ( / /    | ) |   |   |
|    |   |   |          |   |   |   |

|     |                           |                  |  | For Main Board                    | and GEM liste   | d issuers   |
|-----|---------------------------|------------------|--|-----------------------------------|---|---|
|     | Type of Issue             |                  |  | s                                 | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     | **                        |                  | Class of shares issuable ( <i>Note 1</i> )   |                                   |   |   |
| 9.  | Capital reorganisation    |                  | Issue and allotment<br>date : (dd/mm/yyyy)   | ( / / )                           |   |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)           | ( / / )                           |   |   |
|     |                           |                  |  |                                   |   |   |
|     |                           |                  | Class of shares issuable ( <i>Note 1</i> )   |                                   |   |   |
| 10. | Other<br>(Please specify) | At price : State | - Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                           |   |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)           | ( / / )                           |   |   |
|     |                           |                  | Total E.                                     | (Ordinary shares                  | ) N/A   |   |
|     |                           |                  |  | Preference shares<br>(Other class | ) N/A   | _   |

| Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E) :                           | (1) | N/A |  |
|--|-----|-----|--|
|  | (2) | N/A |  |
| Total increase/(decrease) in preference shares during the month (i.e. Total of A to E) :                         |     | N/A |  |
| Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E) :                   |     | N/A |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |

| Remarks | (if | any) | : |
|---------|-----|------|---|
|---------|-----|------|---|

| Submitted by : | Ng Mui King, Joky  |
|----------------|--|
| Title :        | Director<br>(Director, Secretary or other duly authorised officer) |
|                |  |

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.