

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited			
	World Company Holdi	ings Ltd	
Date Submitted 1 Augu	ıst 2016		
I. Movements in Authorised Share Cap	pital		
1. Ordinary Shares			
(1) Stock code : 8003 Descr	ription: Ordinar	y Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	30,000,000,000	0.01	300,000,000
Increase/(decrease)			<u>-</u>
Balance at close of the month	30,000,000,000	0.01	300,000,000
(2) Stock code : N/A Descr	ription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/7/2016

Stock code:	N/A De	scription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding month			
Increase/(decrease				
Balance at close of	f the month			
3. Other Classes of	f Shares			
Stock code:	N/A De	scription :		
		No. of other	Par value	Authorised share capital
		classes of shares	(State currency)	(State currency)
Balance at close of	f preceding month	classes of shares		•
Balance at close of Increase/(decrease		classes of shares		-

II. Movements in Issued Share Capital

	No. of ordin	ary shares	ares No of preference No. of other	
	(1)	(2)	shares	shares
Balance at close of				
preceding month	2,368,936,000	N/A	N/A	N/A
Increase/(decrease)				
during the month	<u> </u>	N/A	N/A	N/A
Balance at close of the				
month	2,368,936,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme including EGM approval date No. of new shares of No. of new shares of Movement during the month (dd/mm/yyyy) and issuer issued during issuer which may be class of shares the month pursuant issued pursuant thereto issuable Granted Exercised Cancelled Lapsed thereto as at close of the month 1. 2012 Share Option Scheme (03/08/2012) Ordinary shares 112,000,000 (*Note 1*) shares (*Note 1*) 3. N/A shares (*Note 1*) (Ordinary shares) -112,000,000 Total A. (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

NIL

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						· -
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A)				
(/ /)						
Class of shares issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Tota	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Currency of amount outstanding		close	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Note		o uno unitaring			111011111	111011111		
(issued on 15 August 2011)							
_(<u>/</u>							
		HKD	33,840,00	0	_	33,840,000	_	275,794,621
Stock code (if listed)							·	
Class of shares								
issuable (Note 1)		nary shares						
Subscription price	HK\$0	0.1227						
EGM approval date								
(if applicable) (dd/mm/yyyy))		(27/04/2011)						
2. Convertible Notes	-	(27/04/2011)						
(issued on 30 March 2015)	`							
(Issued oil 50 March 2015)	<u> </u>							
-		HKD	32,800,00	0		32,800,000		410 000 000
Stock code (if listed)		пкр	32,800,00			32,800,000		410,000,000
Class of shares								
issuable (Note 1)	Ordin	nary shares						
Subscription price	HK\$0							
EGM approval date								
(if applicable)		(22/02/2015)						
(dd/mm/yyyy)		(23/03/2015)						
3. N/A								
Stock code (if listed)							·	
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)		(/ /)						
4. N/A								
((1 1 . ('C1' 1)								-
Stock code (if listed) Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)		(/ /)		_				
				Tota		inary shares) N/A		_
						rence shares) N/ (Other class) N/		_
						(Onici class) 11/	11	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
(/ /)		
shares (Note 1)		
3. N/A		
11/11		
(/ /) shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
2.	Open offer	At price: State	(Note 1) Issue and allotment	(/ /)		
۷.	Open oner	At place . currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			_	
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue	Class of shares issuable			thereto	month
		(Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

N/A

N/A

	Type of Issue					No. of new nares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		-		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		-		
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary sh reference sh (Other c	ares)		
Т	otal increase/(decrea	se) in ordinary shares during t	he month (i.e. Total of A to E	E):	(1)	N/A	
1					(2)	NT/A	

Total increase/(decrease) in preference shares during the month (i.e. Total of A to E) :

Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by : Ng Mui King, Joky
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.