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世大控股有限公司
GREAT WORLD COMPANY HOLDINGS LTD
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8003)

**PROPOSED ISSUANCE OF CONVERTIBLE NOTES
UNDER GENERAL MANDATE – SECOND EXTENSION OF
LONG STOP DATE**

Reference is made to the announcement of Great World Company Holdings Ltd (the “**Company**”) dated 25 June 2023 and 21 July 2023 in relation to the proposed issuance of the Convertible Notes to the eight Subscribers pursuant to the Subscription Agreements (the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

As disclosed in the Announcements, Completion is conditional upon fulfillment and/or waiver (as the case may be) of the conditions precedent to the Subscription Agreements (the “**Conditions Precedent**”) on or before 4:00 p.m. of 23 August 2023 (or any later date as the parties may agree in writing). As advised by the Subscribers, additional time is required for the remittance of fund to Hong Kong. As such, on 23 August 2023, the Company and all the Subscribers have, after arm’s length negotiation, agreed in writing to extend the long stop date from 23 August 2023 to 23 September 2023 on or before 4:00 p.m..

Save as disclosed above, all other terms and conditions of the Subscription Agreements shall remain unchanged and continue in full force and effect.

As Completion of the Subscription Agreements is subject to the fulfilment of the Conditions Precedent, the Subscription may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
Great World Company Holdings Ltd
Ng Mui King, Joky
Chairman

Hong Kong, 23 August 2023

As at the date of this announcement, the Board comprises (i) three executive directors, namely Mr. Zhang Yanqiang, Mr. Gu Zhonghai and Mr. Zhao Xinyan; (ii) one non-executive director, namely Ms. Ng Mui King, Joky; and (iii) three independent non-executive directors, namely Mr. Chung Koon Yan, Ms. Zhao Yongmei and Mr. Jing Baoli.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least 7 days from the date of its publication and on the Company’s website (www.gwchl.com).