

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/6/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Great World Company Holdings Ltd
Date Submitted	4 July 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8003</u> Descrip	otion : Ordinar	y Shares	
	No. of ordinary shares	Par value (<i>HKD</i>)	Authorised share capital (HKD)
Balance at close of preceding month	30,000,000,000	0.01	300,000,000
Increase/(decrease)			
Balance at close of the month	30,000,000,000	0.01	300,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mo	nth		<u> </u>
Increase/(decrease))			
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month		
Increase/(decrease))			
Balance at close of	the month			

Total authorised share capital at the end of the month (*HKD*) : 300,000,000

	No. of ordin	ary shares	No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of preceding month	2,368,936,000	N/A	N/A	N/A	
Increase/(decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	2,368,936,000	N/A	N/A	N/A	

II. Movements in Issued Share Capital

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share option	Selfernes of the				
option scheme						
including EGM						
approval date		Movement duri	ng the month		No. of new shares of	No. of new shares of
(dd/mm/yyyy) and -		Wio vernent duri	ing the month		issuer issued during	issuer which may be
class of shares					the month pursuant	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. 2012 Share						
Option Scheme						
(03/08/2012)						
Ordinary shares						112 000 000
	-					112,000,000
(Note 1)						
0.000						
<u>2. N/A</u>						
(/ /)						
shares						
(Note 1)						
(,						
3. N/A						
shares						
(Note 1)						
		Tota	al A. (Ordin	ary shares)		112,000,000
			(Prefere	nce shares)		
			(0	Other class)		
Total funds raised dur	ring the month	from exercise o	f			
options (State currenc			NIL			
	÷ *					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					<u></u>
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
	-					
(/ /) Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	_					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
	(/ /					
4. N/A	_					
	-					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
· · · · · · · · · · · · · · · · · · ·		Tota	(Prefere	nary shares)		
			()	Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Note							
(issued on 15 August 2011)						
		HKD	33,840,000		33,840,000		275,794,621
Stock code (if listed)							
Class of shares	Ordi	nomi chonoc					
issuable (<i>Note 1</i>) Subscription price		nary shares 0.1227	<u>.</u>				
EGM approval date	ΠΙΧφ	0.1227					
(if applicable)							
(dd/mm/yyyy))		(27/04/2011)					
2. Convertible Notes							
(issued on 30 March 2015)						
		HKD	32,800,000	-	32,800,000		410,000,000
Stock code (if listed)							
Class of shares							
issuable (Note 1)		nary shares					
Subscription price	HK\$	50.08					
EGM approval date (if applicable)							
(dd/mm/yyyy)		(23/03/2015)					
3. N/A		(23/03/2013)	·				
5. IV/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
4. N/A							
Stock code (if listed)				·			
Class of shares							
issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
]		nary shares) <u>N/A</u>		-
					ence shares) N/		-
				(Other class) N/	A	-

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Ar	ny other Agreements or Arrangements to Issue Shares of the Issuer where	hich are to	o be L	isted, in	ncludi	ng Options (other
tha	an under Share Option Schemes)					
						No of new shares

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
	1	
	-	
	-	
	4	
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
	-	
	-	
	4	
	-	
shares (Note 1)		
	1	
Total D. (Ordinary shares)		
(Preference shares)	<u> </u>	
(Other class)		

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					thereto	month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Char of theme insuchly				
			Class of shares issuable_(<i>Note 1</i>)			-	
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

5.	Type of Issue Scrip dividend At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment	<u>For Main</u>		nd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	scrip dividend At price currency —	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main Board	and GEM liste	d issuers
	Type of Issue				No. of new hares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	••		Class of shares issuable (Note 1)	e		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	e		
10.	Other (Please specify) A	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (1	(Ordinary shares Preference shares (Other class)	N/A	

Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E) :	(1)	N/A
	(2)	N/A
Total increase/(decrease) in preference shares during the month (i.e. Total of A to E) :		N/A
Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E) :		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any)	:
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Submitted by :	Ng Mui King, Joky
Title :	Director (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.