

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.



世大控股有限公司
GREAT WORLD COMPANY HOLDINGS LTD
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8003)

SUPPLEMENTAL ANNOUNCEMENT

**ISSUANCE OF
CONVERTIBLE NOTES UNDER GENERAL MANDATE**

Reference is made to the announcement of Great World Company Holdings Ltd (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 25 June 2023 in relation to the issue of Convertible Notes under the General Mandate (the “**Announcement**”). Unless otherwise stated, terms defined in the Announcement shall have the same meaning when used herein.

The Board would like to provide the Shareholders and potential investors of the Company with additional information on the eight (8) Subscribers.

The table below sets out (i) the identity of each Subscriber; (ii) the subscription amount of each Subscriber; (iii) the number of Shares to be issued to each Subscriber in the event that such Subscriber exercises his/her right of Conversion in full; (iv) the shareholding represented by such number of Conversion Shares in the issued share capital of the Company as at the date of the Announcement; and (v) the shareholding represented by such number of Conversion Shares in the issued share capital of the Company as enlarged by the issue of the Conversion Shares upon full conversion of the Convertible Notes:

Subscriber	Name	Personal Information	Subscription Amount (HK\$)	Number of Conversion Shares upon conversion of the Convertible Notes in full	Shareholding in the issued share capital as at the date of Announcement	Shareholding in the issued share capital of the Company as enlarged by the issue of the Conversion Shares upon full conversion of the Convertible Notes
A	LU Min	China Resident/General Manager	10,000,000	10,000,000	3.02%	2.76%
B	BAO Jiangsheng	China resident/Chief Investment Director	6,000,000	6,000,000	1.81%	1.65%
C	WANG Minli	China resident/Sales Director	4,000,000	4,000,000	1.21%	1.11%
D	CAO Xue	China resident/Group Manager	4,000,000	4,000,000	1.21%	1.11%
E	LI Suxiang	China resident/Vice Chief Manager	2,000,000	2,000,000	0.61%	0.55%
F	TANG Jinqun	China resident/Chief Manager	2,000,000	2,000,000	0.61%	0.55%
G	WAN Shuqin	China resident/Group Vice Director	2,000,000	2,000,000	0.61%	0.55%
H	WANG Liang	Hong Kong resident/Chief Executive Officer	1,950,000	1,950,000	0.59%	0.54%
	Total		<u>31,950,000</u>	<u>31,950,000</u>	<u>9.67%</u>	<u>8.82%</u>

To the best of the Directors' knowledge, information and belief, having made all reasonable enquires,

- (i) Each of the Subscribers is a third party independent of the Company and its connected persons;
- (ii) None of the Subscribers will become a substantial shareholder of the Company holding 10% or more of the issued share capital of the Company upon exercise of his/her right of Conversion in full.

Shareholders and potential investors should note that completion of the Subscription Agreements is subject to the fulfilment of the conditions precedent thereunder. As the issue of the Convertible Notes may or may not proceed, Shareholders and potential investors should exercise caution when investing or dealing in the securities of the Company. You are recommended to consult your own professional or financial advisers if you are in any doubt as to your investment positions.

By order of the Board
Great World Company Holdings Ltd
Ng Mui King, Joky
Chairman

Hong Kong, 26 June 2023

As at the date of this announcement, the Board comprises (i) three executive directors, namely Mr. Zhang Yanqiang, Mr. Gu Zhonghai and Mr. Zhao Xinyan; (ii) one non-executive director, namely Ms. Ng Mui King, Joky; and (iii) three independent non-executive directors, namely Mr. Chung Koon Yan, Ms. Zhao Yongmei and Mr. Jing Baoli.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website (www.hkgem.com) for at least 7 days from the date of its publication and on the Company's website (www.gwchl.com).